Public Health Competency Based Employee Performance Management Toolkit OPHA & Partners, Version 2 (2010)



This Public Health Competency Based Employee Performance Management Self Assessment Tool (Self Assessment Tool) has been developed for public health front line providers to help them assess their competency level against the Public Health Employee Performance Management Competency Profile for their specific role. You will be asked to reflect on specific behaviours that you demonstrate at work. Consulting others is an option that can provide valuable information. Completing this self assessment takes time and it is suggested that you schedule a few short sessions to complete it.

The performance evaluation and the self assessment

Employees are asked to complete a competency based self assessment. This is a self evaluation of behaviours, namely, what behaviours are being demonstrated and at what frequency and under what types of situations. This represents "HOW" an employee believes his or her tasks were performed. The performance evaluation involves a discussion between the manager and employee. The self assessment is a tool that is used as part of the performance evaluation process. The performance evaluation results in a common understanding of the quality and level of employee performance objectives and competencies over the review period – representing both "WHAT" tasks were performed and "HOW".

Completing the questionnaire

Please read each statement and rate yourself according to your abilities using the following scale. You should strive to be completely honest in your self assessment. Only accurate information will help you determine your strengths and areas for development.

After rating yourself, provide an example of how you demonstrate competence within this area. This example will support your rating and will be transcribed in Section B – Competency Review, of the **Public Health Competency Based Employee Performance Management Planning and Evaluation Tool.**

Legend Indicator	Description
R – Rarely	I rarely demonstrate the behaviour/knowledge in own work.
PT – Part of the time	I apply this behaviour/knowledge part of the time, or in situations that are of low complexity or challenge.
AT – All the time	I use this behaviour/knowledge all the time in a full range of typical challenges.
CS – challenging	I apply this behaviour/knowledge successfully in unusual or challenging situations where there
situations	are no clear precedents and with no guidance.
N/A – Not	Use the N/A rating when there is insufficient information to answer the question or when the
applicable	question does not apply to the job of the individual being assessed.

EI	MPLOYEE NAME:	DATE:					
Co	ompetencies	R	PT	AT	CS	N/A	
the	ublic h	ealth,	related				
•	Actively pursues learning opportunities beyond current job role and/or area of expertise that add value in current position.						
•	Supports others in their learning and development by providing feedback, coaching and identifying learning goals and opportunities.						
•	Creates opportunities to share best knowledge, tools, expertise and experience within the organization.						
•	Applies knowledge of public health sciences and other technical knowledge to practice as a source of inspiration and insight into new options and solutions.						
•	Thinks several steps ahead in deciding on best course of action, anticipating likely outcomes						
•	Assesses knowledge gaps within the following concepts: the health status of populations, inequities in health, the determinants of health, strategies for health promotion, disease and injury prevention, health protection, and non-public health topics as well as the factors that influence the delivery, use of health services and other technical/professional knowledge.						
	Provide examples of how you demonstrated this competency						
	Rarely – Rarely demonstrate behaviour/knowledge in own rk. PT/Part of the time – Apply this behaviour/knowledge part of the time, or in situations that are of low complexity or challenge. AT/All the time – Use this behaviour/knowledge all the time in a full range of typical challenges. CS/Challenging situations – Apply this behaviour/knowledge all the time in a full range of typical challenges. Where there are no clear precede and with no guidance.	ly in	when to inform question question the job	there is ation to on or w on does	e N/A ra insuffic answe hen the s not ap individued.	cient er the oply to	

EMPLOYEE NAME:				DATE:				
Competencies				R	PT	AT	CS	N/A
data, facts, concepts and the		e core competencies needed to collectives that a person make evidence-based or ogram development.						
Assessment and Analys	is - Level 2						ı	
Consults multiple source	es of information to obtain con	nprehensive information on issues, co	oncerns or situations					
Identifies implications, u	ses, gaps and limitations of in	formation collected						
Identifies connections in	information and public health	and /or other data that are not obvio	ously related					
Demonstrates awarenes								
Constructively questions								
Draws logical conclusion	ns based on relevant experien	ce knowledge and evidence-based c	riteria					
Identifies relevant conne	ections, patterns or trends in the	ne information/data available						
	Provide exan	ples of how you demonstrated this c	ompetency					
R/Rarely – Rarely demonstrate the behaviour/knowledge in own work.	PT/Part of the time – Apply this behaviour /knowledge part of the time, or in situations that are of low complexity or challenge.	AT/All the time – Use this behaviour/knowledge all the time in a full range of typical challenges.	CS/Challenging situations – behaviour /knowledge success unusual or challenging situatio where there are no clear preceand with no guidance.	sfully in	wher information question the	n there i mation to tion or votion does	ne N/A r is insuffito answe when the es not a the indir sed.	cient er the e pply

EMPLOYEE NAME:	DATE:								
Competencies	R	РТ	AT	cs	N/A				
Assessment and Analysis This category describes the core competencies needed to collect, assess, analyze and apply information (including data facts, concepts and theories). This competency requires that a person make evidence-based decisions, prepare budgets and reports, conduct investigations and make recommendations for policy and program development. Assessment and Analysis - Level 3									
	Τ	I	I						
Identifies novel and creative ways of obtaining information while ensuring reliability and integrity of information collected									
Identifies gaps in information and makes assumptions in order to continue the analysis and/or take action									
Identifies and evaluates alternative causes or ways of interpreting complex or ambiguous information/situations									
Assesses the impact of findings from an ethical, political, scientific, socio-cultural and economic perspective on communities									
Identifies appropriate course of action and makes recommendations based on in-depth analysis and understanding of information including the underlying issues									
Makes decisions in line with knowledge of the budget process									
Provide examples of how you demonstrated this competency	•		•	- 1					
the behaviour/knowledge in own work. behaviour /knowledge part of the time, or in situations that are of the work. behaviour/knowledge all the time in a full range of typical challenges. situations – Apply behaviour/knowledge quest	ficient in tion or v to the	he N/A nformat when th job of th	tion to a	nswer tion do	the es not				

EMPLOYEE NAME:	PLOYEE NAME:						DATE:					
Competencies				R	PT	AT	CS	N/A				
Policy and Program Planning, Implementation and Evaluation This category describes the core competencies needed to effectively choose options, and to plan, implement and evaluate policies and/or programs in public health and other technical areas. This includes the management of ncidents such as outbreaks and emergencies. Policy and Program Planning, Implementation and Evaluation - Level 2												
Policy and Program Plan	ining, implementation and	a Evaluation - Level 2			Ī	I	1					
Applies knowledge and evidence in related field to assist with program design and development												
Follows the action steps												
Carries out program eva												
Suggests amendments t	to improve the effectiveness o	f programs and policies										
Suggests amendments to improve the effectiveness of programs and policies Provide examples of how you demonstrated this competency												
R/Rarely – Rarely demonstrate the behaviour/knowledge in own work.	PT/Part of the time – Apply this behaviour /knowledge part of the time, or in situations that are of low complexity or challenge.	AT/All the time – Use this behaviour/knowledge all the time in a full range of typical challenges.	CS/Challenging situations – A behaviour /knowledge successfu unusual or challenging situations where there are no clear preced and with no guidance.	illy in	there is answer questio	Ise the N/. insufficier the quest n does no ne individued.	nt information or what to the contract of the	ation to nen the				

EMPLOYEE NAME:	PLOYEE NAME:						DATE:					
Competencies				R	PT	AT	CS	N/A				
health and well-being of the	public through the pursuit of a s. Advocacy— speaking, writi	egory captures the competend common goal. Partnership an ng or acting in favour of a part	d collaboration optimizes	s perform	nance th	rough sh	nared					
Partnerships, Collaborat	ion and Advocacy - Level	2										
Suggests possible collab	orative efforts with members	of the public health and other o	communities									
•	Advocates for public health and other applicable policies and services that promote and protect the health and well-being of individuals and communities											
Persuades others by ide	ntifying their needs and prese											
Uses a wide range of stre	Uses a wide range of strategies and techniques to effectively manage conflicts and disputes.											
Identifies and participate health and other network		nd interdisciplinary events to ex	cpand one's public									
Strives for mutual, in-dep	oth understanding and agreem	nent										
Initiates new contacts an	d partnerships											
		nples of how you demonstrated										
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Competencies				R	PT	AT	CS	N/A				
Partnerships, Collaboration and Advocacy This category captures the competencies required to influence and work with others to improve the health and well-being of the public through the pursuit of a common goal. Partnership and collaboration optimizes performance through shared resources and responsibilities. Advocacy— speaking, writing or acting in favour of a particular cause, policy or group of people—often aims to reduce inequities in health status or access to health services.												
Partnerships, Collaborat	ion and Advocacy - Level 3	3			1							
	nication between organizations ions to common problems	and other stakeholders to share	information, discuss relevant									
Leverages existing partn	erships and alliances to promo	te public health and other object	ives									
Builds on successful pub												
Uses experts or other thi policies and services												
Negotiates mutually acce	eptable agreements with partne	ers and stakeholders										
Plays an influential role i	n the development of healthy p	ublic and other policies, services	s and programs									
Carries out informed adv	ocacy of public health and other	er issues										
P/Parely - Parely demonstrate		ples of how you demonstrated the			II/A — Lle	ea tha N	N/A ratin					
R/Rarely – Rarely demonstrate the behaviour/knowledge in own work.	PT/Part of the time – Apply this behaviour /knowledge part of the time, or in situations that are of low complexity or challenge.	AT/All the time – Use this behaviour/knowledge all the time in a full range of typical challenges.	CS/Challenging situations – Apply behaviour /knowledge successfully ir unusual or challenging situations where there are no clear precedents and with no guidance.	n w ir q d	I/A – Us /hen the nformation uestion oes not ne indivi	ere is ir on to a or whe apply	nsufficien Inswer the In the qual Ito the jo	nt he uestion ob of				

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Competencies	R	PT	AT	CS	N/A	
Diversity and Inclusiveness This category identifies the socio-cultural competencies required to interact effective groups and communities. It is the personification of attitudes and practices that result in inclusive behaviours, practice						
Diversity and Inclusiveness - Level 3	55, pri	ogrami	s and p	Olicies.		
Conducts comprehensive assessments of client cultural norms and behaviours						
Integrates culturally competent practices into activities, services and programs of the organization						
Validates applicability of new techniques, research and knowledge for use with diverse client groups						
Reviews current and emergent demographic trends to determine service / program needs						
Communicates the importance of delivering services / programs that meet the unique needs of diverse groups						
Ensures program / service environment is reflective of the diversity of the communities served						
Implements effective change management efforts to foster diversity						
Provide examples of how you demonstrated this competency						
R/Rarely – Rarely demonstrate PT/Part of the time – Apply this AT/All the time – Use this CS/Challenging situations –				the N/A		
work. time, or in situations that are of low a full range of typical challenges. unusual or challenging situation	behaviour /knowledge successfully in unusual or challenging situations information to where there are no clear precedents when there is information to question or w					

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Competencies				R	PT	AT	cs	N/A	
Communication involves an interchange of ide including internal and external exchanges; written different audiences; working with the media and s Communication - Level 3	ı, verbal, non	-verbal and listening skills; c						n	
				1	I				
 Fosters open communication with others, cho strategic manner 	osing the cor	mmunication method, messa	ages and timing in a						
Conveys information with expression, insight, knowledge	and persuas	ion when needed; is efficien	t in the transfer of						
Interprets and relays technical both oral and written information to non-professional and community audiences without "talking down" to them									
Writes reports that address sensitive issues b communicated	eing cogniza	nt of the potential impact of	the information being						
Writes creative marketing or educational mater relevant areas	erial designed	d to influence people's health	n behaviour or other						
Builds trust and credibility with key community	figures and	groups							
	·	s of how you demonstrated the	,						
R/Rarely – Rarely demonstrate the behaviour/knowledge in own work. PT/Part of the time – A behaviour /knowledge patime, or in situations that complexity or challenge.	art of the t are of low	AT/All the time – Use this behaviour/knowledge all the time in a full range of typical challenges.	CS/Challenging situations - behaviour /knowledge succes in unusual or challenging situ where there are no clear predand with no guidance.	successfully there is insufficient information to answer the question or					

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Competencies				R	PT	AT	CS	N/A				
including internal and externational different audiences; working	an interchange of ideas, opinions al exchanges; written, verbal, nor with the media and social market	n-verbal and listening skills; o	•									
Communication - Level 4	4				T							
 Scans the environment for strategies to achieve speed 	or key information and messages ecific objectives	to inform the development of	of communication									
Uses varied communication vehicles and opportunities to promote dialogue and develop shared understanding and consensus												
Communicates complex	Communicates complex issues clearly and credibly with widely varied audiences											
Adeptly addresses difficult	Adeptly addresses difficult on-the-spot questions (e.g., from government, the community, or the media)											
	inications documents that addresing a position while demonstrating											
Scans the environment for	or leading edge technology to ass	sess if relevant and the utility	of its use									
Uses appropriate commu- partners and stakeholder	unication channels/technology for	relating with key individuals,	, public health									
Provide examples of how you demonstrated this competency												
the behaviour/knowledge in own work.	behaviour /knowledge part of the time, or in situations that are of low complexity or challenge.	behaviour/knowledge all the time in a full range of typical challenges.	behaviour /knowledge suc in unusual or challenging where there are no clear p and with no guidance.	ging situations to answer the question or the question does not app								

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Competencies	R	РТ	AT	CS	N/A	
Leadership This category focuses on leadership competencies that build capacity, improve performance and en environment. They also enable organizations and communities to create, communicate and apply shared visions					ing	
Leadership - Level 2						
 Displays dedication in achieving public health standards of excellence and acts as an inspiration to others for high performance 						
Recognizes team member's competencies, interests and concerns when sharing work						
Acts with integrity and is trusted by others to follow through on commitments						
Sets clear and realistic goals, activities, timelines, deliverables and accountabilities for own team/function in conjunction with team members						
Communicates support for new ideas and/or organizational change						
Recognizes and personally acts on opportunities that are consistent with organizational public health and other applicable goals						
Transfers or seeks to transfer public health knowledge and skills (e.g. mentorship, preceptorship, peer circles)						
Provide examples of how you demonstrated this competency		. Luc				
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Competencies				R	PT	AT	CS	N/A			
conduct to manage self, other		and support organizational e	thics and values and a	dhere t	o profe	essional	codes of				
Ethics and Professionalis	sm - Level 3										
Promotes the values and limited to the value and limited tof	beliefs of public health ethical fra	ameworks and/or regulatory	college								
Provides guidance to othe practice in an ethical mani	ers to ensure they understand the	e implications of unethical be	ehaviour and how to								
Deals directly and constru respect the dignity of othe											
	Establishes and maintains respectful and collaborative professional and ethically sound relationships with all clients, colleagues, partner organizations, sponsors and employees under supervision										
	a model of ethical decision-making to ethical dilemmas/issues	ng to inform practice and pro	ovide reasonable								
	ly improves competence by partinance of competence requirement		elopment and								
Seeks learning opportuniti professional practice	ies in rapidly evolving and emer	ging subject areas within and	d peripheral to one's								
	Provide examples	s of how you demonstrated t	his competency								
work. time, or in situations that are of low time in a full range of typical in unusual or challenging situations to answer						re is insuf answer the question	ficient info e question does not a	rmation or when apply to			
			and with no guidance.			job of the sessed.	individual	being			